

I entered the Financial Services industry in 1986 with New York Life Insurance Company after having spent eleven years in the Mental Health Profession and graduating from Ball State University in Muncie, Indiana.

In January of 1989 I moved my practice to the Principal Financial Group and within two years was Co-Manager of the Madison, Wisconsin office. I completed the AMTC studies and began working on my ChFC designation. I spent the next six years in management with the Principal Financial Group while at the same time maintaining my personal practice.

In March of 2000 I joined Financial Design Group, Inc. as the Vice-President of Life Brokerage and completed the requirements for my ChFC designation. I maintain MDRT level production in my personal Practice.

I live in Fitchburg, Wisconsin with my wife of 26 years, Patti, and my 3 boys, Jacob, Peter and Zachary.

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